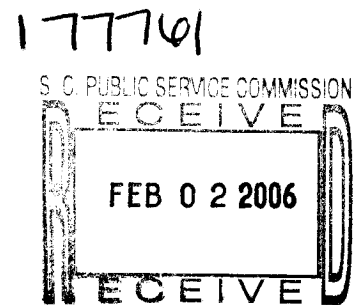


ELLIS:LAWHORNE

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February 1, 2006

VIA ELECTRONIC AND FIRST-CLASS MAIL SERVICE

The Honorable Charles L.A. Terreni
Executive Director
SC Public Service Commission
P.O. Drawer 11649
Columbia, SC 29211

RE: Epicus, Inc. and Epicus Communications Group, Inc. for Authority to Complete an Assignment of Assets and to Grant Authority to Epicus Communications Group, Inc. to provide Local Exchange and Interexchange services, for Alternative Regulation First Granted in Docket No. 95-661-C and for Flexible Regulation First Granted in Docket No. 97-467-C
Docket No. 2005-264-C, Our File No. 1075-10325

Dear Mr. Terreni:

Pursuant to the Commission Order No. 2005-727 dated December 19, 2005, Epicus Communications Group, Inc. ("ECG") submits this report on the final disposition of the transfer of assets. On December 7, 2005, ECG completed the proposed transfer of assets from Epicus, Inc. pursuant to its Chapter 11 bankruptcy plan as previously set forth in the application of ECG requesting approval of such transfer.

If you have any questions or need additional information, please do not hesitate to contact me. Please return a stamped copy of this letter to me in the enclosed envelope. ✓

Very truly yours,

John J. Pringle, Jr.

JJP/cr

cc: Office of Regulatory Staff
Alvin S. Goldstein, Esquire
Joseph Dubinski, Esquire
Brian Devling, Esquire

Enclosure